

Fill in this information to identify the case:

United States Bankruptcy Court for the:

**Southern District of Texas**Case number (if known): \_\_\_\_\_ Chapter 11 Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

**1. Debtor's name****Power City Technologies, LLC****2. All other names debtor used in the last 8 years**Include any assumed names,  
trade names, and *doing business as names***3. Debtor's federal Employer Identification Number (EIN)**4 6 - 3 8 2 1 6 7 8**4. Debtor's address****Principal place of business****Mailing address, if different from principal place of business**9 N. Flamingo Street

Number Street

Number Street

La Marque, TX 77568

City State ZIP Code

City State ZIP Code

Galveston

County

**Location of principal assets, if different from principal place of business**

Number Street

City State ZIP Code

**5. Debtor's website (URL)****6. Type of debtor** Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify: \_\_\_\_\_

Debtor

Power City Technologies, LLC

Case number (if known) \_\_\_\_\_

Name

**7. Describe debtor's business***A. Check one:*

Health Care Business (as defined in 11 U.S.C. § 101(27A))  
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
 Railroad (as defined in 11 U.S.C. §101(44))  
 Stockbroker (as defined in 11 U.S.C. § 101(53A))  
 Commodity Broker (as defined in 11 U.S.C. § 101(6))  
 Clearing Bank (as defined in 11 U.S.C. §781(3))  
 None of the above

*B. Check all that apply:*

Tax-exempt entity (as described in 26 U.S.C. §501)  
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes> .

3 3 3 2**8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check one:*

Chapter 7  
 Chapter 9  
 Chapter 11. *Check all that apply:*  
 Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).  
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.  
 A plan is being filed with this petition.  
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

 Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?** No Yes. District Southern District of Texas When \_\_\_\_\_ Case number 24-80390

MM / DD / YYYY

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

 No Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY

Case number, if known \_\_\_\_\_

Debtor

Power City Technologies, LLC

Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?***Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?** No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?** No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds?***Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,000-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 10,001-25,000		<input type="checkbox"/> More than 100,000	

**15. Estimated assets**

<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input checked="" type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Debtor

Power City Technologies, LLC

Name

Case number (if known) \_\_\_\_\_

**16. Estimated liabilities**

<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input checked="" type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/25/2025

MM/ DD/ YYYY

X /s/ Paul Hopkins

Signature of authorized representative of debtor

Paul Hopkins

Printed name

Title Managing Members**18. Signature of attorney**X /s/ Gabe Perez

Signature of attorney for debtor

Date 06/25/2025

MM/ DD/ YYYY

Gabe Perez

Printed name

Zendeh Del & Associates, PLLC

Firm name

1813 61st Street 101

Number Street

Galveston

City

TX

State

77551

ZIP Code

(409) 740-1111

Contact phone

gabe@zendehdel.com

Email address

24099475

Bar number

TX

State

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

[Caption as in Form 416B]

**Attachment to Voluntary Petition for Non-Individuals Filing for  
Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is \_\_\_\_\_.

2. The following financial data is the latest available information and refers to the debtor's condition on \_\_\_\_\_.

a. Total assets \_\_\_\_\_ **\$573,417.75**

b. Total debts (including debts listed in 2.c., below) \_\_\_\_\_ **\$580,854.62**

c. Debt securities held by more than 500 holders

Approximate  
number of  
holders:

secured  unsecured  subordinated  \_\_\_\_\_

d. Number of shares of preferred stock \_\_\_\_\_

e. Number of shares common stock \_\_\_\_\_

Comments, if any: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

3. Brief description of debtor's business \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Fill in this information to identify the case:

Debtor name Power City Technologies, LLC

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): \_\_\_\_\_

 Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 City Electric Supply Company 400 S. Record Street Suite 900 Dallas, TX 75202						\$72,791.78
2 Five Lakes Financial 840 N. Old World Third Street Milwaukee, WI 53203						\$40,355.32
3 USED CNC, LLC 11926 Oak Creek Parkway Huntley, IL 60142						\$33,000.00
4 Ford Motor Credit Company LLC P.O. Box 650574 Dallas, TX 75265						\$31,553.13
5 FINTAP 30 Two Bridges Rd Suite 100 Fairfield, NJ 07004		Judgment				\$26,932.64
6 RDM Capital Funding, LLC 777 Passaic Ave #375 Clifton, NJ 07012						\$26,932.64
7 Maddox Industrial Transformer, LLC 865 Victor Hill Road Greer, SC 29651						\$22,265.58
8 Ally Financial 500 Woodard Avenue Detroit, MI 48226						\$5,381.42

Debtor

**Power City Technologies, LLC**

Case number (if known) \_\_\_\_\_

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Maddox Industrial Transformer, LLC 865 Victor Hill Road Greer, SC 29651				\$22,265.58	\$17,000.00	\$5,265.58
10	Bank of America P.O. Box 982238 El Paso, TX 79998						\$4,850.69
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							

Ally Financial  
500 Woodard Avenue  
Detroit, MI 48226

Bank of America  
P.O. Box 982238  
El Paso, TX 79998

Capybara Capital Company,  
LLC  
6501 Congress Avenue Suite 340  
Boca Raton, FL 33487

Capybara Capital, LLC  
6501 Congress Avenue 340  
Boca Raton, FL 33487

City Electric Supply Company  
400 S. Record Street Suite 900  
Dallas, TX 75202

Corporation Service Company  
P.O. Box 2576  
Springfield, IL 62708

CT Corporation System  
330 N. Brand Blvd. Suite 700  
Glendale, CA 91203

FINTAP  
30 Two Bridges Rd Suite 100  
Fairfield, NJ 07004

First-Citizens Bank & Trust  
Company  
155 Commerce Way  
Portsmouth, NH 03801

Five Lakes Financial  
840 N. Old World Third Street  
Milwaukee, WI 53203

Ford Motor Credit Company  
LLC  
P.O. Box 650574  
Dallas, TX 75265

Fundthrough USA, Inc.  
3730 Kirby Drive Suite 1200  
Houston, TX 77098

Galveston County Tax  
Collector  
722 Moody Avenue  
Galveston, TX 77550

Ekrem Hajra  
30 Two Bridges Rd Suite 100  
Fairfield, NJ 07004

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101

Leaf Capital Funding, LLC  
2005 Market Street 14th Floor  
Philadelphia, PA 19103

Maddox Industrial  
Transformer, LLC  
865 Victor Hill Road  
Greer, SC 29651

Rasco Law Firm  
7326 Boerne Creek Drive  
Richmond, TX 77407

RDM Capital Funding, LLC  
777 Passaic Ave #375  
Clifton, NJ 07012

Secured Lender Solutions, LLC  
P.O. Box 2576  
Springfield, IL 62708

Tech Financial Services  
155 Commerce Way  
Portsmouth, NH 03801

Texas Comptroller of Public  
Accounts  
P.O. Box 13528, Capitol Station  
Austin, TX 78711

Texas Workforce Commission  
P.O. Box 149080  
Austin, TX 78714

USED CNC, LLC  
11926 Oak Creek Parkway  
Huntley, IL 60142

Zendeh Del & Associates,  
PLLC  
1813 61st Street 101  
Galveston, TX 77551

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
GALVESTON DIVISION

IN RE: **Power City Technologies, LLC**

CASE NO

CHAPTER 11

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 06/25/2025

Signature /s/ Paul Hopkins  
Paul Hopkins, Managing Members